



MARKET CLOSE

Canada

- The S&P/TSX Composite increased by 2.65% for the week, driven by a 5.14% rise in the Information Technology Sector.
- According to Statistics Canada, manufacturing sales rose by 0.4% in September. Sales increased in 10 of the 21 subsectors, with the petroleum and coal products group leading the way, gaining 6.3% for the month.

United States

- The S&P/500 Composite increased by 2.24% for the week.
- According to the Labor Department, the consumer price index, which measures a broad basket of commonly used goods and services, rose by 3.2% from a year ago, despite remaining unchanged for the month of October.

Source: Morningstar

MARKET INDICATORS & TRENDS

November 17, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,175.77	6.90%	4.08%	-8.66%	21.74%
S&P 500	4,514.02	7.64%	17.57%	-19.44%	26.89%
NASDAQ	14,125.48	9.92%	34.96%	-33.10%	20.36%
MSCI EAFE	2,100.88	7.85%	8.07%	-16.79%	8.78%
MSCI World	2,985.19	7.82%	14.70%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7287	1.11%	-1.23%	-6.75%	0.70%
Euro	\$1.0915	3.22%	1.96%	-5.85%	-6.92%
Gold	\$1,984.70	-0.48%	8.68%	-0.13%	-3.51%
Oil – WTI	\$75.89	-6.33%	-5.44%	6.71%	55.01%
Gas	\$2.96	-17.20%	-33.85%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,069.30	2.85%	1.73%	-11.41%	-2.53%
FTSE/TMX Short Term	752.20	0.95%	2.63%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,172.60	2.77%	1.13%	-10.06%	-2.69%
FTSE/TMX Long Term	1,622.90	5.97%	0.78%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: December 6, 2023

Next US Federal Reserve meeting: December 12, 2023

S&P/TX SECTOR PERFORMANCE

(As at November 17, 2023)

Sector	MTD	YTD
Financials	9.15%	0.74%
Energy	-1.60%	7.62%
Materials	1.54%	-7.12%
Industrials	5.17%	4.93%
Consumer Discretionary	8.45%	8.12%
Telecom Services	8.47%	-8.07%
Info Tech	17.71%	48.09%
Consumer Staples	3.60%	4.79%
Utilities	9.58%	-6.41%
Health Care	4.33%	9.17%

SAVING ACCOUNTS

Interest Rates as of November 20, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Hollis)	DYN5000	4.75% (A)
ADS ISA Account (Hollis)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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